



Setting Financial Goals Worksheet

SHORT TERM GOALS <i>(under 6 months)</i>	ESTIMATED COST	TARGETED DATE	AMOUNT TO SAVE WEEKLY
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
TOTAL \$			_____

MID YEAR - TERM GOALS <i>(6 months- a year)</i>	ESTIMATED COST	TARGETED DATE	AMOUNT TO SAVE WEEKLY
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
TOTAL \$			_____

LONG - TERM GOALS <i>(over 1 year)</i>	ESTIMATED COST	TARGETED DATE	AMOUNT TO SAVE WEEKLY
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
TOTAL \$			_____

GRAND TOTAL to save \$ _____			
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